



EPI 2 SERVICES
BUSINESS & FINANCIAL SOLUTIONS

BUSINESS FUNDING APPLICATION

BUSINESS INFORMATION

Legal/Corporate Name		Doing Business As (DBA)		
Physical Address		City	State	Zip Code
Mailing Address (If different from physical address)		City	State	Zip Code
Telephone Number	Fax Number	Email Address		
Hours of Operation		Website Address		
State of Incorporation/Registered State		Federal Tax ID	Date Business Started (MM/DD/YYYY)	
Type of Entity (Select One) <input type="checkbox"/> Corporation <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Limited Liability Partnership <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship	Business Operating (Select One) <input type="checkbox"/> B2B <input type="checkbox"/> B2C <input type="checkbox"/> Both	Products/Services		
		Business Industry		

MERCHANT/OWNER INFORMATION

Owner Name		Title		Length of Ownership ___ Years and ___ Months	
Home Address		City	State	Zip Code	Ownership
Date of Birth (MM/DD/YYYY)	Social Security Number			FICO	
Phone Number		Email Address			



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PARTNER INFORMATION (REQUIRED IF THERE ARE OTHER OWNERS WHO OWN 25% OF THE BUSINESS)

Owner Name		Title		Length of Ownership ____ Years and ____ Months	
Home Address		City	State	Zip Code	Ownership
Date of Birth (MM/DD/YYYY)	Social Security Number			FICO	
Phone Number			Email Address		

BUSINESS PROPERTY INFORMATION

Own/Lease	Time at This Location	Monthly Rent or Mortgage	Date Lease Ends (MM/DD/YYYY)
Mortgage/Landlord	Contact Name and/or Account Number		Phone Number

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OTHER INFORMATION

Average Monthly Credit Card Sales	Highest Volume Months (N/A if no seasonality)
Average Monthly Revenue (including Cash, Check, and Credit)	Existing liens - First Position - Second Position
Desired Funding Amount	Purpose of Financing
Other Loans (if applicable)	Loan Balance (if applicable)
Do you usually close the business during part of the year?	
Any open State/Federal Tax Liens against Business or Owner?	
Any lawsuits or judgments pending against Business or Owner?	



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*On behalf of the applicant, each of the principals named below (“we”, “us”, “our”) represents that all the above information is true, correct, and completed. We understand that making false statements might be considered fraud. In addition to providing the above information, we will provide **EPI 2 Services (EPI)** (“you” or “your”) with financial statements, tax returns, etc. as you deem necessary. We authorize you, **EPI**, to receive pertinent information regarding the commercial lease for the above referenced location from our leasing company and/or agent. We understand that you may collect, use, and disclose the personal information provided in this credit application, or subsequently collected from credit/consumer reporting agencies for the purposes of completing information will be disclosed, proceeded, and stored. We will maintain personal information files at our offices or on our servers, which will be accessible by authorized employees, representatives, agents, partners, and/or affiliates.*

Applicant’s Signature: _____

Date: _____

Co-Applicant’s Signature: _____

Date: _____

